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*For Immediate Release*

**VICTORY ANNOUNCES PRIVATE PLACEMENTS**

**VANCOUVER, BC, CANADA (April 16, 2024) – Victory Battery Metals Corp. (CSE: VR) (FWB: VR6) (OTC: VRCFF)** (“**Victory**” or the “**Company**”) announces today that it will undertake a non-brokered private placement of up to \$500,000 by the issuance of 10,000,000 units at \$0.05, each unit consisting of one share and one half a warrant. Each whole warrant entitles the holder to additional share for 2 years at a price of \$0.10.

In connection with the Offering, the Company may pay finder’s fees in cash or securities or a combination of both, as permitted by the policies of the Canadian Securities Exchange (the “CSE”) and applicable securities laws. The common shares and warrants comprising the Units will be subject to a four-month and one-day hold period.

The Company intends to use the net proceeds of the offering for working capital requirements and other general corporate purposes.

**About Victory Battery Metals**

Victory is a publicly traded diversified investment corporation with mineral interests in North America. The Company’s head office is located at 1780-355 Burrard Street, Vancouver, BC, V6C 2C8, and its Common Shares are currently listed on the CSE.

**Cautionary Statement Regarding Forward-Looking Information**

Statements in this press release regarding the Company which are not historical facts are “forward-looking statements” that involve risks and uncertainties. Such forward-looking information can be generally identified by terms such as “may”, “expect”, “estimate”, “anticipate”, “intend”, “believe”, and “continue” or the negative thereof or similar variations. Since forward-looking statements address future events and conditions, by their very nature, they involve inherent risks and uncertainties. The Company provides forward-looking statements for the purpose of conveying information about current expectations and plans relating to the future, and readers are cautioned that such forward-looking statements may not be appropriate for other purposes. By its nature, this forward-looking information is subject to inherent risks and uncertainties that may be general or specific and which give rise to the possibility that expectations, forecasts, predictions, projections or conclusions may not prove to be accurate, that assumptions may not be correct, and that objectives, strategic goals and priorities may not be achieved. These risks and uncertainties include but are not limited to those identified and reported under the Company’s disclosure documents available on its SEDAR+ profile at [www.sedarplus.com](http://www.sedarplus.com).

**Contact Information**

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